



## **Wills and Trusts Workshop**

### **Class Description**

The Wills and Trusts Workshop is an interactive class designed to inform parents on the importance of having an estate plan, especially for families with children who have special needs and receive Medicaid. This workshop is designed to give parents the tools they need to protect their families in an emergency.

We will cover the functions of Will, Trust, Living Will and Power of Attorney. Additionally, we will cover other tools needed when protecting children who receive Medicaid benefits (for instance, life insurance needs and third-party trustees, etc.).

Lastly, we will do an interactive exercise to assist with choosing the best representatives to manage your affairs. This exercise includes choosing the best guardian for your minor children, executor of your estate, trustee to manage your beneficiary's inheritance, health care surrogate to make medical decisions on your behalf, and an Attorney-in-Fact to make manage your affairs should you be incapacitated.